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Summary of Consolidated Financial Results for the
Fiscal Year ended September 30, 2015 (Japanese Accounting Standards)

November 4, 2015

Listed Company Name: MTI Ltd. Listing Exchanges: Tokyo Stock Exchange
 Securities Code: 9438 URL: <http://www.mti.co.jp>
 Representative: Toshihiro Maeta, President and Chief Executive Officer
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 Scheduled date of annual meeting of shareholders: December 23, 2015
 Scheduled date to submit the Securities Report (Yuka Shoken Houkokusho): December 24, 2015
 Scheduled date of dividend payment: December 24, 2015
 Supplementary documents for financial results: Yes
 Quarterly results briefing: Yes (for securities analysts and institutional investors)

(Figures less than one million of yen are omitted)

1. Consolidated business results for the year ended September 30, 2015
(October 1, 2014 – September 30, 2015)

(1) Consolidated operating results (Percentages represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
For the year ended September 30, 2015	33,461	8.0	4,245	66.0	4,144	64.5	2,607	94.9
For the year ended September 30, 2014	30,985	2.7	2,557	122.5	2,519	125.0	1,337	159.0

(Note) Comprehensive income: Year ended September 30, 2015: 2,728 million yen (110.9%)
 Year months ended September 30, 2014: 1,293 million yen (109.6%)

	Net income per share	Net income per share/diluted	Return on Equity	Return on Assets	Net income
	Yen	Yen	%	%	%
For the year ended September 30, 2015	48.52	47.67	20.6	20.0	12.7
For the year ended September 30, 2014	26.63	26.49	15.1	15.5	8.3

(Reference) Equity in earnings (losses) of affiliates: Year ended September 30 2015: -95 millions of yen
 Year ended September 30 2014: -53 millions of yen

The Company conducted a 2-for-1 common stock split that became effective on April 1, 2015. Net income per share and net income per share diluted are based on the number of shares after the stock split.

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
Year ended September 30, 2015	24,738	16,591	64.8	281.48
Year ended September 30, 2014	16,768	9,722	55.4	184.49

(Reference) Shareholders' equity: Year ended September 30 2015: 16,034 millions of yen
 Year ended September 30 2014: 9,291 millions of yen

The Company conducted a 2-for-1 common stock split that became effective on April 1, 2015. Net income per share and net income per share diluted are based on the number of shares after the stock split.

(3) Consolidated cash flows

	Net cash provided by (used in) operating activities	Net cash provided by (used in) investing activities	Net cash provided by (used in) financing activities	Cash and cash equivalent
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
For the year ended September 30, 2015	4,587	-1,707	3,921	11,608
For the year ended September 30, 2014	3,600	-1,867	-375	4,782

2. Dividends

	Dividend per share					Amount of dividends paid (Total)	Dividend ratio (Consolidated)	Dividends on equity (Consolidated)
	End of first quarter	End of 2nd period	End of third quarter	Year end	Annual			
For the year ended September 30, 2014	Yen -	Yen 10.00	Yen -	Yen 12.00	Yen -	427	31.9	4.6
For the year ended September 30, 2015	Yen -	Yen 12.00	Yen -	Yen 8.00	Yen -	794	28.9	6.0
Year ending 9/16 (forecast)	Yen -	Yen 8.00	Yen -	Yen 8.00	Yen 16.00		33.8	

(Note) Revisions to dividend forecasts published most recently: Yes

The Company conducted a 2-for-1 common stock split that became effective on April 1, 2015. The dividend per share at the end of the fiscal year

(Reference) Shareholders' equity

As of September 30, 2015: 15,638 millions of yen As of September 30, 2014: 9,027 millions of yen

The Company conducted a 2-for-1 common stock split that became effective on April 1, 2015. Net assets per share are based on the number of shares after the stock split.

* Status of review

As of the date of disclosure of this earnings release, an audit of the financial statements is being carried out with the Financial Instruments and Exchange Act.

* Cautionary statement with respect to forward-looking statements

The forward-looking statements included in this material are based on the Company's judgments, assumptions, and convictions based on information available to the Company at the time of publication of this document and may differ materially from actual results for a range of factors, including conditions of Japanese and overseas economies, changes in the situation of operations in Japan and overseas, and uncertainties and potential risks inherent in forward-looking statements. The risks and uncertainties include unforeseeable effects of future events. For the assumptions underlying the forecasts and other notice on the use of earnings forecasts, please refer to "(2) Outlook for the fiscal year ending September 2015" on page 3 in the accompanying material.

The Company will hold a briefing on earnings chiefly for securities analysts and institutional investors on Thursday, November 5, 2015. A video of the briefing and a document to be used at the briefing will be posted on the Company's website as soon as the briefing ends.