

## UNOFFICIAL TRANSLATION

The formal official document is in Japanese



## Summary of Consolidated Financial Results for the First Quarter of Fiscal Year Ending September 30, 2026 (Japanese Accounting Standards)

February 9, 2026

Listed Company Name: MTI Ltd.

Listing Exchanges: Tokyo Stock Exchange

Securities Code: 9438

URL: <https://ir.mti.co.jp/eng/>

Representative: Toshihiro Maeta, President and Chief Executive Officer

Contact: Hiroshi Matsumoto, Senior Managing Director

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Scheduled date of dividend payment: –

Supplementary documents for quarterly results: Yes

Quarterly results briefing (Japanese): Yes (for securities analysts and institutional investors)

(Figures less than one millions of yen are omitted)

### 1. Consolidated business results for the three months ended December 31, 2025 (October 1, 2025 - December 31, 2025)

#### (1) Consolidated operating results (cumulative total)

(Percentages represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
First quarter of fiscal year ending September 30, 2026	7,773	6.9	835	16.4	923	18.0	603	2.4
First quarter of fiscal year ended September 30, 2025	7,271	9.8	718	65.0	783	(1.2)	589	(6.6)

(Note) Comprehensive income: Three months ended December 31, 2025: 685 millions of yen (4.2%)  
Three months ended December 31, 2024: 658 millions of yen (5.9%)

	Net income per share	Net income per share/diluted
	Yen	Yen
First quarter of fiscal year ending September 30, 2026	10.87	-
First quarter of fiscal year ended September 30, 2025	10.69	10.67

#### (2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of December 31, 2025	31,632	22,571	58.5
As of September 30, 2025	33,347	22,446	55.2

(Reference) Shareholders' equity: As of December 31, 2025: 18,510 millions of yen  
As of September 30, 2025: 18,413 millions of yen

### 2. Dividends

	Dividend per share				
	End of first quarter	End of second quarter	End of third quarter	Year end	Annual
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended September 30, 2025	–	9.00	–	10.00	19.00
Fiscal year ending September 30, 2026	–				
Fiscal year ending September 30, 2026 (forecast)		10.00	–	10.00	20.00

(Note) Revision from the most recently announced dividend forecast: None

### 3. Forecast for consolidated business results for the fiscal year ending September 30, 2026 (October 1, 2025 – September 30, 2026)

(Percentages represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
For the first half	15,000	0.8	1,400 ~ 1,600	(14.6) ~ (2.4)	1,450 ~ 1,650	(15.8) ~ (4.2)	780 ~ 920	(55.6) ~ (47.6)	14.06 ~ 16.58
Full year	31,000	3.6	3,100 ~ 3,500	5.2 ~ 18.8	3,100 ~ 3,500	2.4 ~ 15.6	1,770 ~ 2,050	(48.0) ~ (39.8)	31.90 ~ 36.95

(Note) Revisions to the most recently announced earnings forecast: None

\* Notes

(1) Important changes of subsidiaries during the term (changes in specified subsidiaries resulting in change in scope of consolidation): Not applicable

New: –

Exception: –

(2) Application of specific accounting treatment to the preparation of quarterly consolidated financial statements:  
Not applicable

(3) Changes in accounting policies and changes or restatement of accounting estimates

(i) Changes in accounting policies due to the modification in accounting methods: Not applicable

(ii) Changes in accounting policies other than (i): Not applicable

(iii) Changes in accounting estimates: Not applicable

(iv) Restatement: Not applicable

(4) Number of outstanding shares (common shares)

(i) Number of shares outstanding at the end of period (including treasury shares):

12/2025: 60,435,200 shares                      09/2025: 60,435,200 shares

(ii) Number of treasury shares at the end of period

12/2025: 4,947,414 shares                      09/2025: 4,947,414 shares

(iii) Average number of shares during the period (quarterly consolidated cumulative period)

Three months ended 12/2025: 55,487,786 shares    Three months ended 12/2024: 55,079,832 shares

\* This Summary of Consolidated Financial Results for the First Quarter is not included in the scope of quarterly review by certified public accountants or audit corporations.

\* Cautionary statement with respect to forward-looking statements

The forward-looking statements included in this material are based on the Company's judgments, assumptions, and convictions based on information available to the Company at the time of publication of this document and may differ materially from actual results for a range of factors, including conditions of Japanese and overseas economies, changes in the situation of operations in Japan and overseas, and uncertainties and potential risks inherent in forward-looking statements. The risks and uncertainties include unforeseeable effects of future events. The information on consolidated earnings forecasts and other future forecasts on page 3 of the Accompanying Materials describes notes on the assumptions of the earnings forecasts and the use of the earnings forecasts.

The company plans to hold an online earnings briefing (Japanese) for institutional investors and analysts on Tuesday, February 10, 2026. The materials for the earnings briefing will be posted on the company's IR website.