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The formal official document is in Japanese

Summary of Consolidated Financial Results for the First Three Quarters of Fiscal Year ending September 30, 2026 (Japanese Accounting Standards)

August 6, 2026

Listed Company Name: MTI Ltd. Listing Exchanges: Tokyo Stock Exchange

Securities Code 9438 URL https://ir.mti.co.jp/eng/

Representative: Toshihiro Maeta, President and Chief Executive Officer

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Scheduled date of dividend payment: None

Supplementary documents for quarterly results: Yes

Quarterly results briefing: Yes (for securities analysts and institutional investors (online))

(Figures less than one million yen are omitted)

1. Consolidated business results for the nine months ended June 30, 2026 (October 1, 2025 – June 30, 2026)

(1) Consolidated operating results (cumulative total) (Percentages represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
First three quarters of fiscal year ending September 30, 2026	23,277	4.4	2,273	(3.0)	2,818	18.6	2,175	5.6
First three quarters of fiscal year ended September 30, 2025	22,306	8.6	2,343	33.8	2,376	0.6	2,061	(8.1)

(Note) Comprehensive income Nine months ended June 30, 2026: 2,381 million yen (10.9%)

Nine months ended June 30, 2025: 2,146 million yen ((7.5)%)

	Net income per share	Net income per share/diluted
	Yen	Yen
First three quarters of fiscal year ending September 30, 2026	39.20	-
First three quarters of fiscal year ended September 30, 2025	37.34	37.29

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2026	33,446	23,192	58.6
As of September 30, 2025	33,347	22,446	55.2

(Reference) Shareholders’ equity: As of June 30, 2026: 19,609 million yen

As of September 30, 2025: 18,413 million yen

2. Dividends

	Dividend per share				
	End of first quarter	End of second quarter	End of third quarter	Year end	Annual
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended September 30, 2025	—	9.00	—	10.00	19.00
Fiscal year ending September 30, 2026	—	10.00	—		
Fiscal year ending September 30, 2026 (forecast)				10.00	20.00

(Note) Revisions to dividend forecasts published most recently: None

3. Forecast for consolidated business results for the fiscal year ending September 30, 2026 (October 1, 2025 – September 30, 2026)

(Percentages represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	31,500	5.3	2,700	(8.4)	3,100	2.4	2,680	(21.3)	48.25

(Note) Revisions to forecasts for consolidated business results published most recently: Yes

* Note:

(1) Important changes of subsidiaries during the term
(changes in specified subsidiaries resulting in change in scope of consolidation): None
Newly included: – Excluded: –

(2) Application of specific accounting treatment to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies and changes or restatement of accounting estimates
(i) Changes in accounting policies due to the modification in accounting methods: None
(ii) Changes in accounting policies other than (i): None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of outstanding shares (common shares)
(i) Number of shares outstanding at the end of period (including treasury shares):
As of June 30, 2026: 60,435,200 shares As of September 30, 2025: 60,435,200 shares
(ii) Number of treasury shares at the end of period
As of June 30, 2026: 4,895,014 shares As of September 30, 2025: 4,947,414 shares
(iii) Average number of shares during the period (quarterly consolidated cumulative period)
Nine months ended June 30, 2026: 55,512,930 shares Nine months ended June 30, 2025: 55,204,286 shares

* Status of a quarterly review
This earnings release is not subject to review by certified public accountants or an audit firm.

* Cautionary statement with respect to forward-looking statements
The forward-looking statements included in this material are based on the Company's judgments, assumptions, and convictions based on information available to the Company at the time of publication of this document and may differ materially from actual results for a range of factors, including conditions of Japanese and overseas economies, changes in the situation of operations in Japan and overseas, and uncertainties and potential risks inherent in forward-looking statements. The risks and uncertainties include unforeseeable effects of future events. The information on consolidated earnings forecasts and other future forecasts on page 4 of the Accompanying Materials describes notes on the assumptions of the earnings forecasts and the use of the earnings forecasts.
The Company plans to hold an online financial results briefing for institutional investors and analysts on Friday, August 7, 2026, and will post the materials for this briefing on the Company's IR website.