

June 6, 2019

For Immediate Release:

MTI Ltd.
Toshihiro Maeta,
President and Chief Executive Officer
Listing: Tokyo Stock Exchange
(First Section) [9438]
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Notice of Acquisition of Shares of Shobunsha Publications, Inc. (Securities Code: 9475)

MTI Ltd. (hereinafter the “Company”) hereby announces that it acquired additional shares of Shobunsha Publications, Inc. (hereinafter “Shobunsha”) exceeding 5% on June 6, 2019. Details are as follows. In accordance with the provisions of Article 167, Paragraph 1 of the Financial Instruments and Exchange Act and Article 31 of the Order for Enforcement of the Financial Instruments and Exchange Act, this acquisition falls under an act of buying up, which is specified as equivalent to a tender offer by Cabinet Order.

Outline of share acquisition

(i) Shares acquired	Shobunsha Publications, Inc. (1 st Section of Tokyo Stock Exchange, securities code: 9475)
(ii) Number of shares acquired	1,452,600 shares (7.99% of total number of issued shares)
(iii) Date of share acquisition	June 6, 2019
(iv) Method of share acquisition	Acquired through off-floor trading on the stock market

Note) The number of shares owned by the Company including the indirect holding of shares through MGSHD Inc. and SPSHD Co., Ltd., which are the Company’s subsidiaries, was 2,704,387 shares (14.88% of total number of issued shares) before the acquisition and 4,156,987 shares (22.87% of total number of issued shares) after the acquisition.

The acquisition will not have a material impact on the Company’s consolidated business results for the fiscal year ending September 30, 2019.

This document is publicly disclosed pursuant to Article 30, Paragraph 1, Item 2 of the Order for Enforcement of the Financial Instruments and Exchange Act.

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail. The Company assumes no responsibility for this translation or for direct, indirect or any other forms of damages arising from the translation.

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