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For Immediate Release:

MTI Ltd.
 Representative: Toshihiro Maeta,
 President and Chief Executive Officer
 Listing: TSE Prime [9438]
 Contact: Hiroshi Matsumoto,
 Senior Managing Director
 Tel: +81-3-5333-6323

Notice of Revision of First Half (cumulative) and Full Year Consolidated Results Forecasts

MTI Ltd. (hereinafter the “Company”) announces that the Company will revise the earnings forecast for the first half (cumulative) and full year of the fiscal year ending September 30, 2026 announced on November 11, 2026, Detail are as follows.

1. Revision of Earnings Forecast

(1) Revision of the consolidated financial forecast for the first half of the fiscal year ending

September 30, 2026

(October 1, 2025 – March 31, 2026)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous announced forecast (A)	15,000	1,400 ~ 1,600	1,450 ~ 1,650	780 ~ 920	14.06 ~ 16.58
Current announced forecast (B)	15,666	1,679	2,063	1,863	33.58
Differences (B-A)	+666	+79 ~ +279	+413 ~ +613	+943 ~ +1,083	
Differences (%)	+4.4	+5.0 ~ +20.0	+25.1 ~ +42.3	+102.6 ~ +138.9	
(Reference) Previous period first half results (For the first half of the fiscal year ended September 30, 2025)	14,885	1,639	1,721	1,757	31.87

[Reasons for the revisions]

Net sales and operating profit are expected to exceed the previously announced forecasts, mainly driven by revenue growth in the healthcare business and the corporate DX support business.

Ordinary profit is also expected to exceed the previous forecast, reflecting not only stronger-than-expected operating profit but also an increase in equity in earnings of affiliates.

Interim profit attributable to owners of parent is expected to exceed the previous forecast as well. In addition to higher ordinary profit, as announced in the “Notice Regarding Change in Consolidated Subsidiary (Share Transfer)” dated January 23, 2026, the Company transferred all shares of its consolidated subsidiary, Video Market Corporation, to PLAY, Inc. As a result, the transfer price of the shares was lower than the acquisition cost, leading to the recognition of a loss on sale. This is expected to result primarily in a reduction of 425 million yen in income taxes, inhabitant taxes and business taxes.

**(2) Revision of the consolidated financial forecast for the full fiscal year ending September 30, 2026
(October 1, 2025 – September 30, 2026)**

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous announced forecast (A)	31,000	3,100 ~ 3,500	3,100 ~ 3,500	1,770 ~ 2,050	31.90 ~ 36.95
Current announced forecast (B)	31,500	3,100 ~ 3,500	3,400 ~ 3,800	2,560 ~ 2,840	44.29 ~ 49.33
Differences (B-A)	+500	–	+300 ~ +300	+790 ~ +790	
Differences (%)	+1.6	–	+8.6 ~ +9.7	+38.5 ~ +44.6	
(Reference) Previous period results (For the fiscal year ended September 30, 2025)	29,910	2,946	3,027	3,404	61.62

[Reasons for the revisions]

Net sales forecasts have been revised upward, as net sales for the first half (cumulative) are expected to exceed the previously announced forecast. On the other hand, the operating profit forecast remains unchanged, as the Company plans to incur expenses in the healthcare business for system development related to pharmacy DX and for the *LunaLuna Mirai Support* service.

Forecasts for ordinary profit and profit attributable to owners of parent have been revised upward. Although the operating profit forecast remains unchanged, the revisions reflect expectations that ordinary profit and interim profit attributable to owners of parent for the first half (cumulative) will exceed the previous forecasts.

<Points to consider concerning forecasts

Matters stated in this material concerning results forecasts are based on assessments, assumptions and convictions derived from information available to the Company at the time when this material is published. They may differ significantly from actual results due to a variety of factors, including future economic conditions in Japan and overseas, changes in conditions for business operations in Japan and overseas, or uncertain factors and potential risks inherent in forecasts. Those risks and uncertain factors include unpredictable effects on results that may arise from future events.

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Contact information for inquiries

Investor Relations Office

E-mail: ir@mti.co.jp URL: <https://ir.mti.co.jp/eng/>