

FINANCIAL FACT BOOK 2021

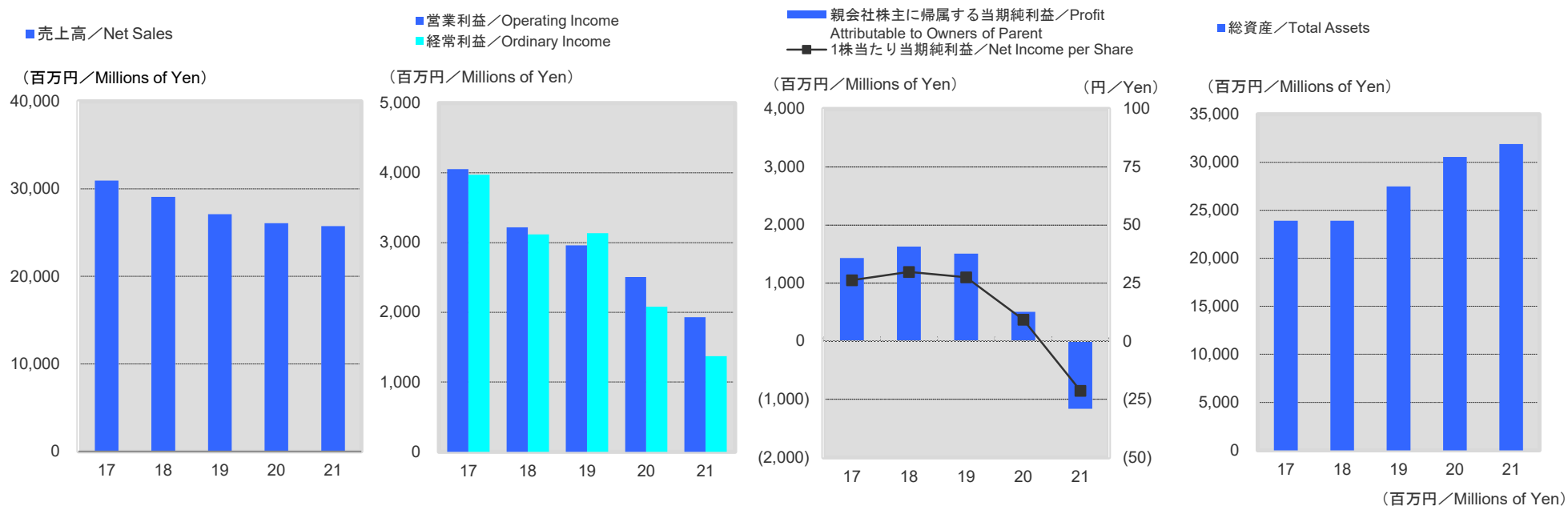
フィナンシャル ファクトブック 2021

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 株式会社エムティーアイ

MTI Ltd.

連結財務ハイライト／Consolidated Financial Highlights



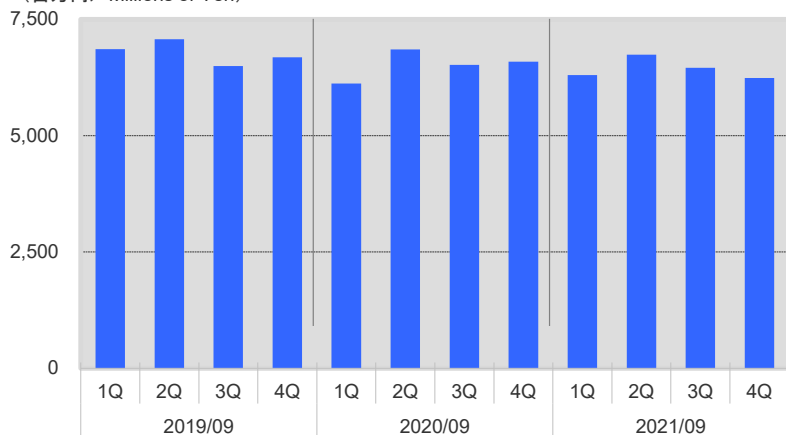
会計年度／Fiscal Year	2017/09	2018/09	2019/09	2020/09	2021/09
売上高／Net Sales	30,933	29,075	27,112	26,082	25,743
売上総利益／Gross Profit	25,288	22,670	19,955	18,951	18,741
営業利益／Operating Income	4,053	3,218	2,959	2,507	1,929
経常利益／Ordinary Income	3,972	3,116	3,134	2,082	1,370
親会社株主に帰属する当期純利益／Profit Attributable to Owners of Parent	1,434	1,629	1,508	506	(1,164)
1株当たり当期純利益／Net Income per Share*1 (円／Yen)	26.27	29.85	27.59	9.28	(21.28)
総資産／Total Assets	23,897	23,896	27,479	30,547	31,908
純資産／Net Assets	17,937	18,808	21,794	21,510	21,243
営業活動によるキャッシュ・フロー／Cash Flows from Operating Activities	3,442	4,549	4,007	3,292	3,516
投資活動によるキャッシュ・フロー／Cash Flows from Investing Activities	(3,874)	(3,322)	(3,613)	(4,807)	(1,996)
財務活動によるキャッシュ・フロー／Cash Flows from Financing Activities	(2,068)	(855)	1,532	2,449	649

*1 1株当たり当期純利益は当該株式分割後の数値を記載しています。／Net income per share is based on the number of shares after the stock splits.

四半期推移(連結)／Quarter by Trend (Consolidated)

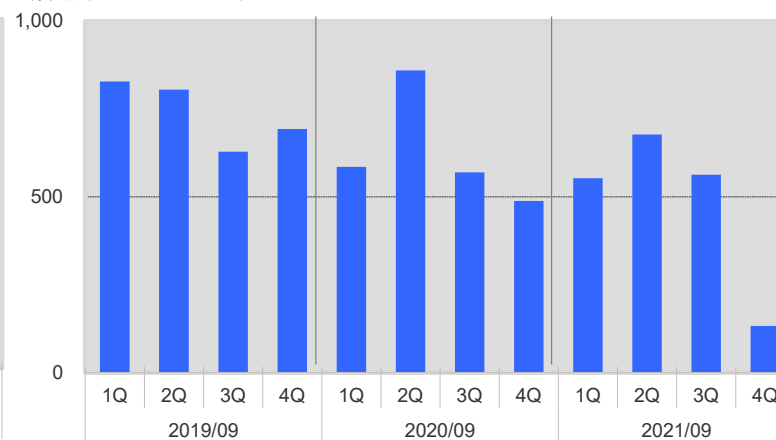
売上高／Net Sales

(百万円／Millions of Yen)



営業利益／Operating Income

(百万円／Millions of Yen)



会計年度／Fiscal Year

(百万円／Millions of Yen)

	2019/09				2020/09				2021/09			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
売上高／Net Sales	6,862	7,070	6,495	6,684	6,118	6,855	6,519	6,589	6,304	6,742	6,457	6,238
売上総利益／Gross Profit	5,229	5,186	4,843	4,695	4,490	4,951	4,735	4,774	4,711	4,916	4,728	4,385
営業利益／Operating Income	829	806	629	694	586	860	570	489	553	678	563	133
経常利益／Ordinary Income	868	709	1,373	183	404	905	651	121	495	345	428	101
親会社株主に帰属する当期純利益／Profit Attributable to Owners of Parent	543	317	1,285	(638)	231	1,014	534	(1,273)	220	(1,637)	322	(69)
総資産／Total Assets	25,720	26,722	28,003	27,479	30,469	31,845	31,691	30,547	29,450	32,639	31,944	31,908
純資産／Net Assets	20,411	21,059	22,661	21,794	22,039	22,857	22,843	21,510	21,032	21,977	21,652	21,243

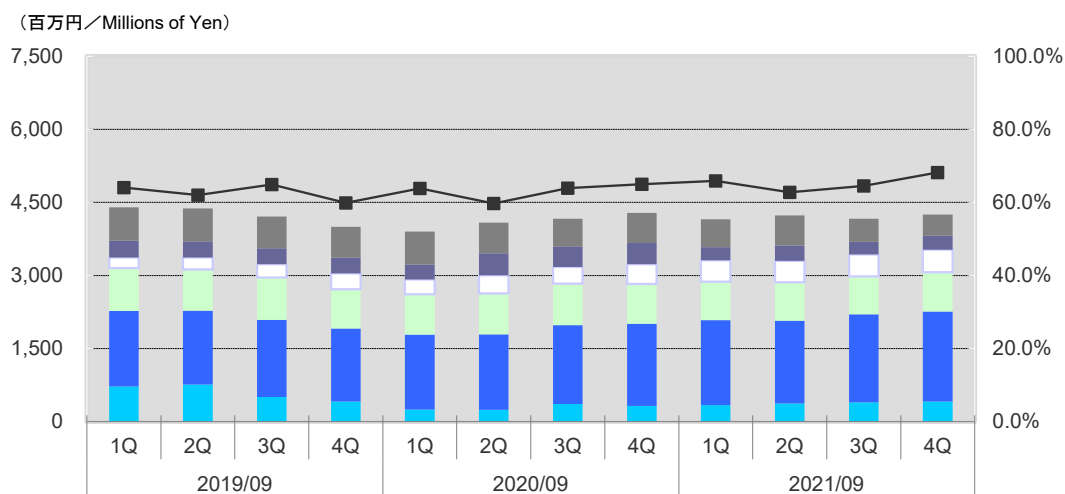
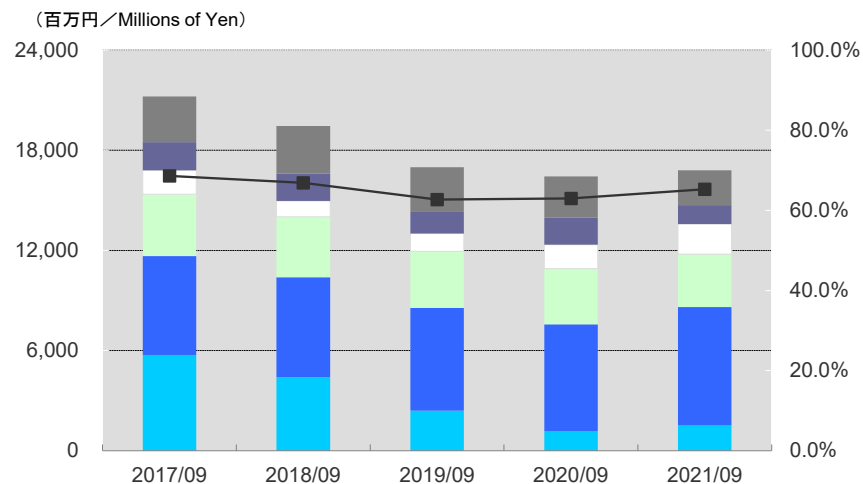
販売費及び一般管理費内訳／Selling, General and Administrative Expenses

■ 広告宣伝費／Advertising Expenses
■ 支払手数料／Commission Fee
■ 減価償却費／Depreciation
■ 販管費率／SGA Ratio

■ 人件費／Personnel Expenses
■ 外注費／Subcontract Expenses
■ その他／Other

■ 広告宣伝費／Advertising Expenses
■ 支払手数料／Commission Fee
■ 減価償却費／Depreciation
■ 販管費率／SGA Ratio

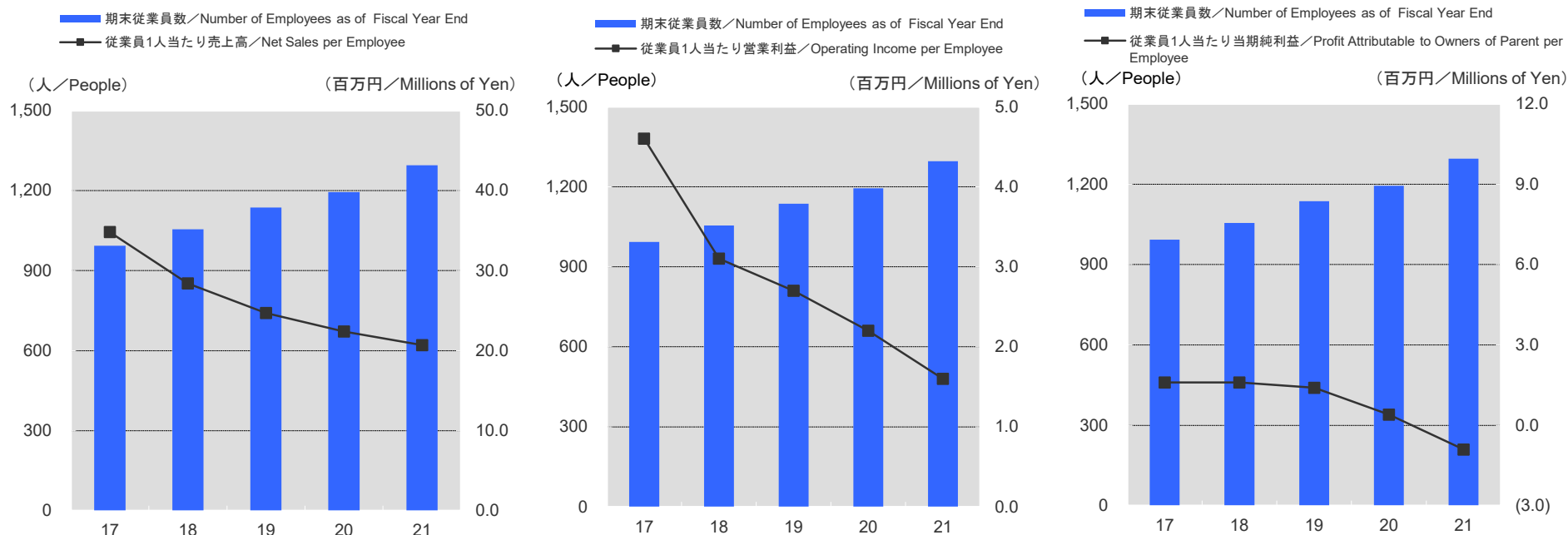
■ 人件費／Personnel Expenses
■ 外注費／Subcontract Expenses
■ その他／Other



会計年度／ Fiscal Year	(百万円／Millions of Yen)				
	2017/09	2018/09	2019/09	2020/09	2021/09
販売費及び一般管理費／ Selling, General and Administrative Expenses	21,234	19,452	16,996	16,444	16,811
広告宣伝費／ Advertising Expenses	5,746	4,401	2,404	1,174	1,517
人件費／ Personnel Expenses	5,922	5,990	6,147	6,395	7,099
支払手数料／ Commission Fee	3,698	3,622	3,400	3,343	3,157
外注費／ Subcontract Expenses	1,432	950	1,067	1,426	1,804
減価償却費／ Depreciation	1,690	1,639	1,326	1,620	1,132
その他／ Other	2,743	2,848	2,648	2,483	2,100
販管費率／ Selling, General and Administrative Ratio	68.6%	66.9%	62.7%	63.0%	65.3%
売上高／ Net Sales	30,933	29,075	27,112	26,082	25,743

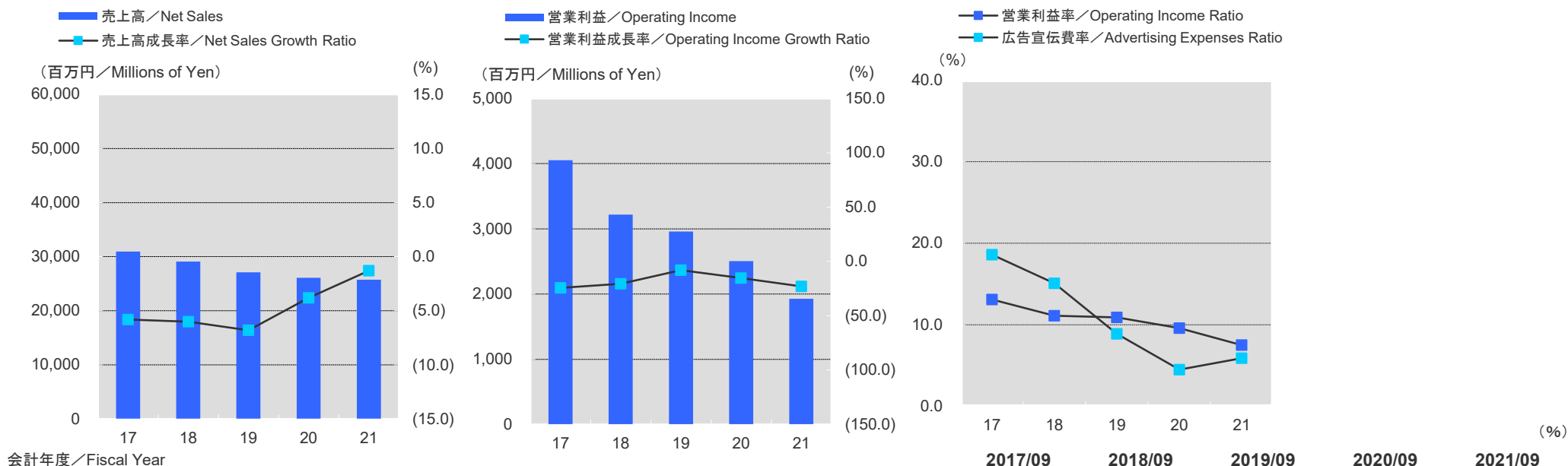
会計年度／ Fiscal Year	2019/09				2020/09				2021/09			
会計年度	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
販売費及び一般管理費／ Selling, General and Administrative Expenses	4,400	4,380	4,213	4,001	3,904	4,090	4,164	4,284	4,157	4,237	4,164	4,251
広告宣伝費／ Advertising Expenses	722	763	504	414	248	241	362	320	337	373	393	413
人件費／ Personnel Expenses	1,550	1,516	1,584	1,496	1,537	1,548	1,618	1,691	1,743	1,700	1,808	1,847
支払手数料／ Commission Fee	880	844	869	805	829	844	853	815	789	785	777	806
外注費／ Subcontract Expenses	216	248	274	328	305	372	342	406	441	445	452	464
減価償却費／ Depreciation	343	332	326	323	307	450	425	437	272	312	261	286
その他／ Other	687	673	654	632	675	632	562	613	573	620	472	434
販管費率／ Selling, General and Administrative Ratio	64.1%	62.0%	64.9%	59.9%	63.8%	59.7%	63.9%	65.0%	65.9%	62.8%	64.5%	68.2%
売上高／ Net Sales	6,862	7,070	6,495	6,684	6,118	6,855	6,519	6,589	6,304	6,742	6,457	6,238

従業員1人当たり売上高、営業利益、当期純利益／Net Sales, Operating Income & Net Income per Employee



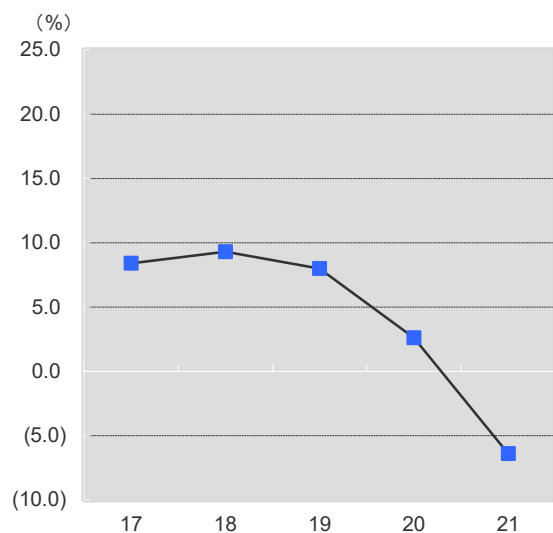
会計年度／Fiscal Year	2017/09	2018/09	2019/09	2020/09	2021/09
期末従業員数／Number of Employees as of Fiscal Year End	993	1,055	1,136	1,194	1,295
従業員1人当たり売上高／Net Sales per Employee	34.8	28.4	24.7	22.4	20.7
従業員1人当たり営業利益／Operating Income per Employee	4.6	3.1	2.7	2.2	1.6
従業員1人当たり当期純利益／Profit Attributable to Owners of Parent per Employee	1.6	1.6	1.4	0.4	(0.9)
従業員1人当たり売上高＝売上高÷従業員数(期中平均)／Consolidated Net sales per Employee = Net Sales ÷ Average of Beginning and Ending Number of Employee					
従業員1人当たり営業利益＝営業利益÷従業員数(期中平均)／Consolidated Operating Income per Employee = Operating Income ÷ Average of Beginning and Ending Number of Employee					
従業員1人当たり当期純利益＝親会社株主に帰属する当期純利益÷従業員数(期中平均)／Consolidated Net Income per Employee = Profit Attributable to Owners of Parent ÷ Average of Beginning and Ending Number of Employee					
売上高／Net Sales	30,933	29,075	27,112	26,082	25,743
営業利益／Operating Income	4,053	3,218	2,959	2,507	1,929
親会社株主に帰属する当期純利益／Profit Attributable to Owners of Parent	1,434	1,629	1,508	506	(1,164)

成長性・収益性／Growth & Profitability

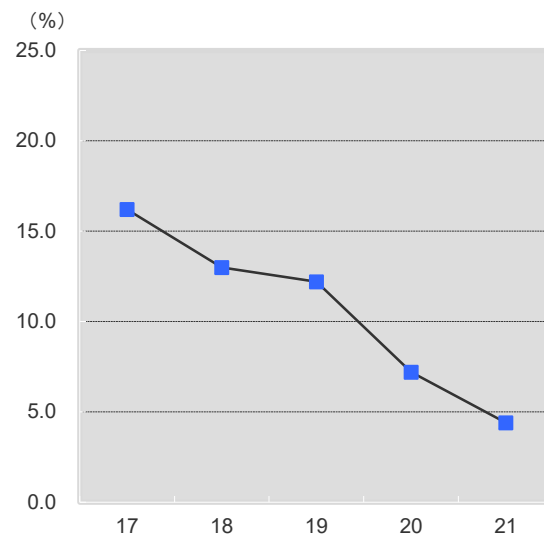


	2017/09	2018/09	2019/09	2020/09	2021/09
売上高成長率／Net Sales Growth Ratio	(5.8)	(6.0)	(6.8)	(3.8)	(1.3)
営業利益成長率／Operating Income Growth Ratio	(24.3)	(20.6)	(8.0)	(15.3)	(23.0)
売上原価率／Cost of Sales Ratio	18.3	22.0	26.4	27.3	27.2
売上総利益率／Gross Profit Ratio	81.7	78.0	73.6	72.7	72.8
販管費率／Selling, General and Administrative Expenses Ratio	68.6	66.9	62.7	63.0	65.3
広告宣伝費率／Advertising Expenses Ratio	18.6	15.1	8.9	4.5	5.9
営業利益率／Operating Income Ratio	13.1	11.1	10.9	9.6	7.5
	(百万円／Millions of Yen)				
売上高／Net Sales	30,933	29,075	27,112	26,082	25,743
売上原価／Cost of Sales	5,645	6,405	7,157	7,130	7,001
売上総利益／Gross Profit	25,288	22,670	19,955	18,951	18,741
販売費及び一般管理費／Selling, General and Administrative Expenses	21,234	19,452	16,996	16,444	16,811
広告宣伝費／Advertising Expenses	5,746	4,401	2,404	1,174	1,517
営業利益／Operating Income	4,053	3,218	2,959	2,507	1,929

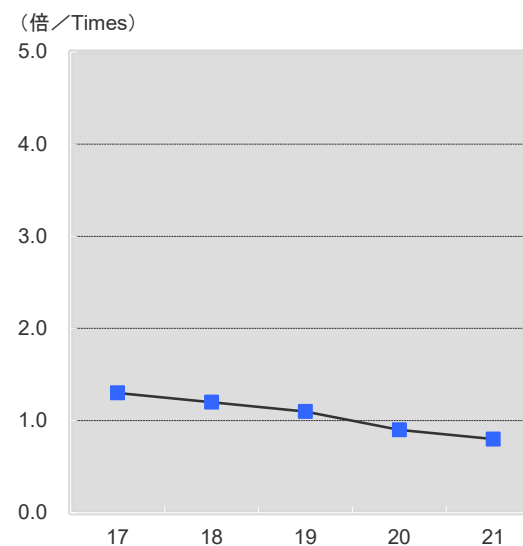
自己資本当期利益率/Return on Equity (ROE)



総資産経常利益率/Return on Asset (ROA)



総資産回転率/Asset Turnover



会計年度/Fiscal Year

		2017/09	2018/09	2019/09	2020/09	2021/09
自己資本当期純利益率/Return on Equity (ROE)	(%)	8.4	9.3	8.0	2.6	(6.4)
総資産経常利益率/Return on Asset (ROA)	(%)	16.2	13.0	12.2	7.2	4.4
総資産回転率/Asset Turnover	(倍/Times)	1.3	1.2	1.1	0.9	0.8

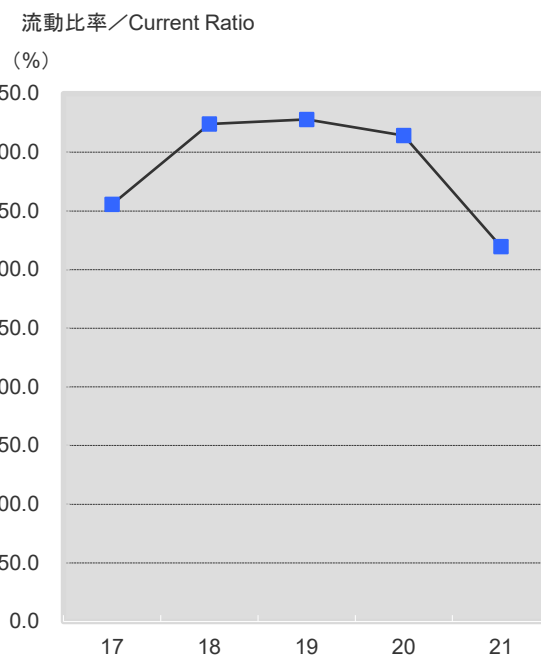
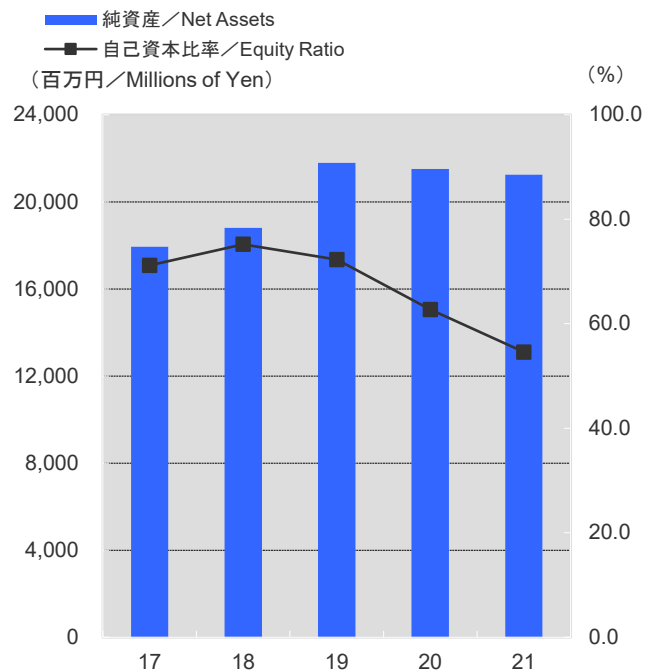
ROE = (当期純利益÷期中平均自己資本)×100/ROE = (Net Income/Average of Beginning and Ending Shareholders' Equity)×100

ROA = (経常利益÷期中平均総資産)×100/ROA = (Ordinary Income/Average of Beginning and Ending Total Assets)×100

(百万円/Millions of Yen)

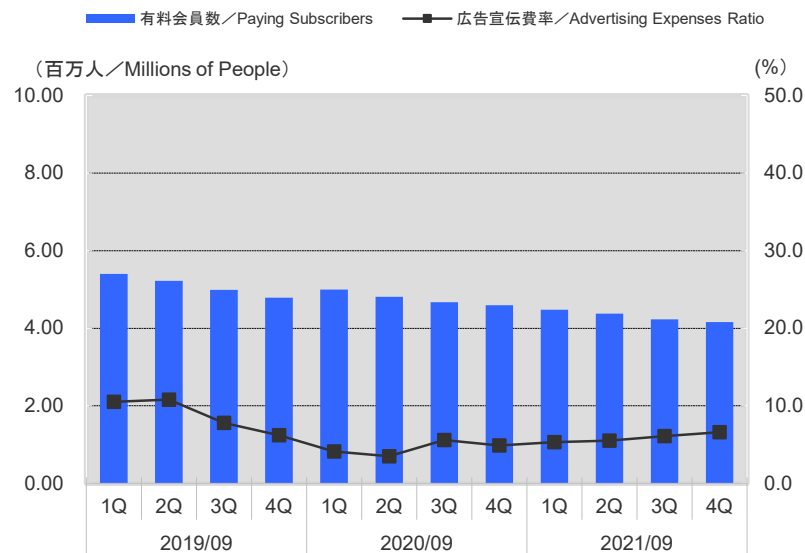
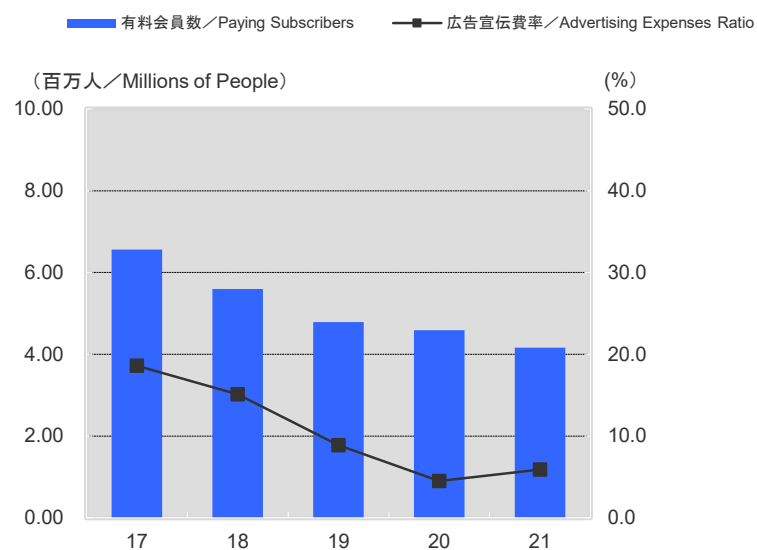
売上高/Net Sales	30,933	29,075	27,112	26,082	25,743
経常利益/Ordinary Income	3,972	3,116	3,134	2,082	1,370
親会社株主に帰属する当期純利益/Profit Attributable to Owners of Parent	1,434	1,629	1,508	506	(1,164)
純資産/Net Assets	17,937	18,808	21,794	21,510	21,243
総資産/Total Assets	23,897	23,896	27,479	30,547	31,908

安定性/Stability



会計年度/Fiscal Year	2017/09	2018/09	2019/09	2020/09	2021/09
自己資本比率/Equity Ratio	71.2	75.2	72.3	62.7	54.6
流動比率/Current Ratio	355.6	424.0	428.0	414.2	319.5
	(百万円/Millions of Yen)				
純資産/Net Assets	17,937	18,808	21,794	21,510	21,243
総資産/Total Assets	23,897	23,896	27,479	30,547	31,908
流動資産/Total Current Assets	17,366	16,764	18,469	19,743	21,262
流動負債/Total Current Liabilities	4,883	3,954	4,315	4,766	6,655

事業関連情報／Key Indicators



有料会員数、広告宣伝費／Paying Subscribers and Advertising Expenses

会計年度／ Fiscal Year	2017/09	2018/09	2019/09	2020/09	2021/09
有料会員数／ Paying Subscribers	6.56	5.60	4.79	4.59	4.16
	(百万人／Millions of People)				
広告宣伝費／ Advertising Expenses	5,746	4,401	2,404	1,174	1,517
	(百万円／Millions of Yen)				
広告宣伝費率／ Advertising Expenses Ratio	18.6	15.1	8.9	4.5	5.9
	(%)				
売上高／ Net Sales	30,933	29,075	27,112	26,082	25,743
	(百万円／Millions of Yen)				

会計年度／ Fiscal Year	2019/09				2020/09				2021/09			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
有料会員数／ Paying Subscribers	5.40	5.22	4.99	4.79	5.00	4.81	4.67	4.59	4.48	4.38	4.23	4.16
	(百万人／Millions of People)											
広告宣伝費／ Advertising Expenses	722	763	504	414	248	241	362	320	337	373	393	413
	(百万円／Millions of Yen)											
広告宣伝費率／ Advertising Expenses Ratio	10.5	10.8	7.8	6.2	4.1	3.5	5.6	4.9	5.3	5.5	6.1	6.6
	(%)											
売上高／ Net Sales	6,862	7,070	6,495	6,684	6,118	6,855	6,519	6,589	6,304	6,742	6,457	6,238
	(百万円／Millions of Yen)											

連結貸借対照表／Consolidated Balance Sheets

MTI Ltd. and Consolidated Subsidiaries

September 30, 2017, 2018, 2019, 2020 and 2021

資産の部／Assets

(百万円／Millions of Yen)

会計年度／Fiscal Year

	2017/09	2018/09	2019/09	2020/09	2021/09
流動資産／Current Assets	17,366	16,559	18,469	19,743	21,262
現金及び預金／Cash and Deposits	10,133	10,504	12,421	13,354	15,540
受取手形及び売掛金／Notes and Accounts Receivable-trade	6,187	5,203	4,667	4,840	4,501
前渡金／Advance Payments - trade	235	262	274	466	281
前払費用／Prepaid Expenses	360	343	367	453	460
未収入金／Accounts Receivable-other	117	111	109	271	93
未収還付法人税等／Income Taxes Receivable	1	1	17	51	60
繰延税金資産／Deferred Tax Assets	237	*1 -	*1 -	*1 -	*1 -
その他／Other Current Assets	157	178	658	341	358
貸倒引当金／Allowance for Doubtful Accounts	(64)	(45)	(47)	(36)	(33)
固定資産／Fixed Assets	6,531	7,336	9,010	10,803	10,646
有形固定資産／Tangible Fixed Assets	276	263	258	193	203
建物附属設備／Leasehold Improvements	363	386	403	397	338
減価償却累計額／Accumulated Depreciation	(267)	(284)	(296)	(308)	(256)
建物附属設備(純額)／Leasehold Improvements (net)	95	101	107	88	81
工具、器具及び備品／Tools, Furniture and Fixtures	499	528	511	507	567
減価償却累計額／Accumulated Depreciation	(318)	(367)	(360)	(403)	(446)
工具、器具及び備品(純額)／Tools, Furniture and Fixtures (net)	181	161	50	104	121
無形固定資産／Intangible Fixed Assets	2,198	1,976	2,062	3,764	3,711
ソフトウェア／Software	2,078	1,757	1,870	1,281	1,791
のれん／Goodwill	46	179	153	692	556
顧客関連資産／Customer-related Assets	-	-	-	1,755	1,333
その他／Other Intangible Assets	73	36	37	35	30
投資その他の資産／Investments and Other Assets	4,055	5,096	6,689	6,845	6,731
投資有価証券／Investments Securities	2,437	3,309	4,977	4,536	4,511
敷金及び保証金／Leasehold Deposits	526	498	511	493	318
繰延税金資産／Deferred Tax Assets	1,018	1,262	1,133	1,766	1,803
その他／Other	136	52	92	74	108
貸倒引当金／Allowance for Doubtful Accounts	(63)	(25)	(25)	(25)	(10)
資産の部合計／Total Assets	23,897	23,896	27,479	30,547	31,908

*1 「『税効果会計に係る会計基準』の一部改正」をFY2019の期首から適用したため、繰延税金資産は投資その他の資産の区分に表示し、繰延税金負債は固定負債の区分に表示する方法に変更しました。

その結果、前期のFY2018についても遡及して変更しています。

MTI has applied 'Revised Accounting Standards for Tax Effect Accounting' at the beginning of FY2019 that deferred tax asset is shown in investment and other assets category and deferred tax liabilities is shown in the fixed liabilities category.

As a result, the figures of these parts for the previous term FY2018 were retroactively changed.

連結貸借対照表／Consolidated Balance Sheets

MTI Ltd. and Consolidated Subsidiaries

September 30, 2017, 2018, 2019, 2020 and 2021

負債の部および純資産 / Liabilities and Net Assets

(百万円 / Millions of Yen)

会計年度 / Fiscal Year	2017/09	2018/09	2019/09	2020/09	2021/09
流動負債 / Current Liabilities	4,883	3,954	4,315	4,766	6,655
買掛金 / Accounts Payable - Trade	1,276	1,284	1,308	1,101	1,147
1年内返済予定の長期借入金 / Current Portion of Long-term Debt	—	—	14	451	451
未払金 / Account Payable - other	1,974	1,462	1,150	1,333	1,230
未払費用 / Accrued Expenses	430	453	459	492	493
未払法人税等 / Accrued Income Taxes	668	133	730	701	2,156
未払消費税等 / Accrued Consumption Taxes	108	173	160	109	461
ポイント引当金 / Provision for Point Usage	148	141	143	110	115
その他 / Other Current Liabilities	277	305	345	465	600
固定負債 / Noncurrent Liabilities	1,076	1,133	1,370	4,270	4,009
長期借入金 / Long-term Debt	—	—	52	2,881	2,429
退職給付に係る負債 / Net Defined Benefit liability	1,020	1,108	1,306	1,381	1,572
負ののれん / Negative Goodwill	22	13	4	—	—
その他 / Other Noncurrent Liabilities	34	12	7	6	6
負債合計 / Total Liabilities	5,960	5,088	5,685	9,036	10,665
株主資本 / Shareholders' Equity	17,022	17,852	19,598	19,112	17,241
資本金 / Capital Stock	5,069	5,100	5,135	5,138	5,197
資本剰余金 / Capital Surplus	5,790	5,820	6,706	6,551	6,660
利益剰余金 / Retained Earnings	9,311	10,080	10,989	10,707	8,665
自己株式 / Treasury Shares	(3,148)	(3,148)	(3,233)	(3,283)	(3,281)
その他の包括利益累計額 / Accumulated other comprehensive income	3	125	268	54	184
その他有価証券評価差額金 / Valuation Difference on Available-for-sale Securities	(12)	88	271	19	165
為替換算調整勘定 / Foreign Currency Translation Adjustment	(22)	(24)	(8)	(11)	5
退職給付に係る調整累計額 / Remeasurements of Defined Benefit Plans	39	62	5	46	13
新株予約権 / Subscription Rights to Shares	297	332	343	345	161
非支配株主持分 / Non-controlling Interests	613	496	1,584	1,998	3,654
純資産合計 / Total Net Assets	17,937	18,808	21,794	21,510	21,243
負債・純資産合計 / Total Liabilities and Net Assets	23,897	23,896	27,479	30,547	31,908

連結損益計算書／Consolidated Statements of Operations

MTI Ltd. and Consolidated Subsidiaries

September 30, 2017, 2018, 2019, 2020 and 2021

(百万円／Millions of Yen)

会計年度 / Fiscal Year	2017/09	2018/09	2019/09	2020/09	2021/09
売上高 / Net Sales	30,933	29,075	27,112	26,082	25,743
売上原価 / Cost of Sales	5,645	6,405	7,157	7,130	7,001
売上総利益 / Gross Profit	25,288	22,670	19,955	18,951	18,741
販売費及び一般販管理費 / Selling, General and Administrative Expenses	21,234	19,452	16,996	16,444	16,811
営業利益 / Operating Income	4,053	3,218	2,959	2,507	1,929
営業外収益 / Non-Operating Income	87	53	204	41	112
受取配当金 / Dividends Income	43	9	59	10	—
負ののれん償却額 / Amortization of negative goodwill	9	9	9	4	—
持分法による投資利益 / Share of profit of entities accounted for using equity method	—	—	112	—	—
為替差益 / Foreign exchange gains	—	3	—	—	32
助成金等収入 / Subsidy income	—	—	—	5	28
自己新株予約権消却益 / Cancellation of treasury share acquisition rights gains	—	—	—	—	21
株式交換差益 / Gain on share exchange	—	—	—	—	12
その他 / Other	35	32	24	22	19
営業外費用 / Non-operating expenses	168	155	29	465	671
支払利息 / Interest Expense	0	0	0	4	6
持分法による投資損失 / Loss on Equity Investments in Affiliates	148	100	—	431	569
為替差損 / Foreign exchange losses	7	—	8	14	—
その他 / Other	13	55	21	16	96
経常利益 / Ordinary Income	3,972	3,116	3,134	2,082	1,370
特別利益 / Extraordinary Gains	853	200	321	809	141
特別損失 / Extraordinary Losses	2,074	1,221	894	1,678	525
税引等調整前当期純利益 / Income before Income Taxes	2,751	2,096	2,560	1,213	986
法人税、住民税及び事業税 / Income Taxes (Current)	1,576	817	1,042	1,074	2,538
法人税等調整額 / Income Taxes - Deferred	(130)	(64)	64	(196)	(22)
当期純利益 / Profit	1,305	1,342	1,453	336	(1,529)
非支配株主に帰属する当期純利益 / Profit (Loss) Attributable to Non-controlling Interests	(128)	(286)	(55)	(170)	(365)
親会社株主に帰属する当期純利益 / Profit Attributable to Owners of Parent	1,434	1,629	1,508	506	1,164

連結キャッシュ・フロー計算書 / Consolidated Statements of Cash Flows

MTI Ltd. and Consolidated Subsidiaries

September 30, 2017, 2018, 2019, 2020 and 2021

会計年度 / Fiscal Year	(百万円 / Millions of Yen)				
	2017/09	2018/09	2019/09	2020/09	2021/09
営業活動によるキャッシュ・フロー / Cash Flows from Operating Activities	3,442	4,549	4,007	3,292	3,516
税金等調整前当期純利益 / Income before Income Taxes	2,751	2,096	2,560	1,213	986
減価償却費 / Depreciation	1,780	1,700	1,406	1,703	1,238
減損損失 / Impairment loss	230	100	157	1,416	428
のれん償却額 / Amortization of Goodwill	1,415	865	170	302	215
退職給付に係る負債の増減額 / Increase (Decrease) in Net Defined Benefit Liability	155	118	115	124	153
持分法による投資損益 / Share of (Profit) Loss of Entities Accounted for Using Equity Method	148	100	(112)	431	569
段階取得に係る差損益 / Loss (gain) on step acquisitions	(693)	(96)	—	(272)	—
投資有価証券売却損益 / Loss (Gain) on Sales of Securities	(154)	(60)	(267)	(428)	(3)
投資有価証券評価損益 / Loss (Gain) on Valuation of Securities	236	185	517	93	0
売上債権の増減額 / Increase in Accounts Receivable - Trade	288	937	574	(173)	343
未払金の増減額 / Increase in Account Payable - Other	(477)	(468)	(288)	183	(113)
未払消費税の増減額 / Increase in consumption taxes payable	(198)	64	(16)	(51)	351
その他 / Other	234	346	(393)	(101)	486
小計 / Subtotal	5,715	5,887	4,423	4,440	4,653
法人税等の支払額または還付額 / Income Taxes Paid	(2,256)	(1,314)	(475)	(1,153)	(1,130)
投資活動によるキャッシュ・フロー / Cash Flows from Investing Activities	(3,874)	(3,322)	(3,613)	(4,807)	(1,996)
有形固定資産の取得による支出 / Payment for Tangible Fixed Assets	(144)	(138)	(101)	(66)	(134)
無形固定資産の取得による支出 / Payment for Intangible Fixed Assets	(1,708)	(1,444)	(1,454)	(1,618)	(1,641)
投資有価証券の取得による支出 / Payment for Purchases of Investment Securities	(2,044)	(887)	(950)	(54)	(83)
投資有価証券の売却による収入 / Proceeds from Sales of Investment Securities	152	60	384	918	17
関係会社株式の取得による支出 / Purchase of Shares of Subsidiaries and Associates	(120)	(190)	(1,082)	(725)	(274)
事業譲受による支出 / Payment for acquisition of businesses	—	—	(172)	(3,242)	(80)
／ Payments for sales of shares of subsidiaries resulting in change in scope of consolidation	—	—	—	—	—
連結の範囲の変更を伴う子会社株式の取得による支出	(209)	(680)	(96)	(36)	—
／ Purchase of Shares of Subsidiaries Resulting in Change in Scope of Consolidation	—	—	—	—	—
敷金及び保証金の回収による収入 / Proceeds from collection of lease and guarantee deposits	1	4	4	17	232
その他 / Other	198	(47)	(146)	(1)	(33)
財務活動によるキャッシュ・フロー / Cash Flows from Financing Activities	(2,068)	(855)	1,532	2,449	649
短期借入れによる収入 / Proceeds from short-term borrowings	—	—	2	—	4,000
短期借入金の返済による支出 / Repayment of Short-term Debt	—	—	—	(2)	(4,000)
長期借入れによる収入 / Proceeds from long-term borrowings	—	—	70	3,500	—
長期借入金の返済による支出 / Repayment of Long-term Debt	(165)	(9)	(3)	(263)	(451)
株式の発行による収入 / Proceeds from Issuance of Shares	88	48	56	3	70
非支配株主からの払込みによる収入 / Proceeds from share issuance to non-controlling shareholders	—	—	2,283	410	2,115
配当金の支払額 / Cash Dividends Paid	(880)	(872)	(875)	(876)	(877)
自己株式の取得による支出 / Purchase of Treasury Shares	(1,002)	—	(0)	—	—
子会社の自己株式の取得による支出 / Purchase of treasury shares of subsidiaries	—	—	—	(100)	(25)
連結の範囲の変更を伴わない子会社株式の取得による支出 / Payments from changes in ownership interests in subsidiaries that do not result in change in scope of consolidation	—	—	—	(222)	—
現金及び現金同等物に係る換算差額 / Foreign Currency Translation Adjustments on Cash and Cash Equivalents	21	(0)	(9)	(2)	16
現金及び現金同等物の増減額 / Net Increase (Decrease) in Cash and Cash Equivalents	(2,479)	370	1,917	932	2,186
現金及び現金同等物の期首残高 / Cash and Cash Equivalents at Beginning of Year	12,613	10,133	10,504	12,421	13,354
現金及び現金同等物の期末残高 / Cash and Cash Equivalents at End of Year	10,133	10,504	12,421	13,354	15,540

株式情報 / Stock Information



大株主 (上位10名) / Major Shareholders (2021年9月30日現在 / As of September 30, 2021)

株主名 / Name of Shareholder	持株数 Shares	議決権比率 Controlling Share
前多 俊宏 / Toshihiro Maeta	11,862,100	21.86%
株式会社ケイ・エム・シー / KMC, Inc.	10,096,000	18.60%
株式会社エムティーアイ / MTI Ltd.	6,297,034	-
光通信株式会社 / HIKARI TSUSHIN, INC.	5,358,700	9.87%
株式会社UH Partners 2 / UH Partners 2, Inc.	5,358,700	9.87%
株式会社メディパルホールディングス / MEDIPAL HOLDINGS CORPORATION	3,150,000	5.80%
株式会社UH Partners 3 / UH Partners 3, Inc.	2,775,800	5.11%
日本マスタートラスト信託銀行株式会社 (信託口) / The Master Trust Bank of Japan, Ltd. (Trust account)	2,383,400	4.39%
株式会社日本カストディ銀行 / Custody Bank of Japan, Ltd.	1,464,400	2.70%
株式会社デジマース / DIGIMERCE Inc.	1,000,000	1.84%

所有者別分布状況 /

Composition of Shareholders by Category

	株式数 Shares	構成比 (%)
金融 / Financial Institutions	4,201,200	6.86%
金融商品取引業者 / Securities Companies	411,363	0.67%
その他法人 / Other Corporations	29,134,408	47.57%
外国法人等 / Foreign Corporations	4,227,802	6.90%
個人・その他 / Individuals and Other	16,976,393	27.72%
自己名義株式 / Treasury Stock	6,297,034	10.28%

株主還元指標 / Shareholder Return Data

会計年度 / Fiscal Year	2017/09	2018/09	2019/09	2020/09	2021/09
配当性向 / Payout Ratio	60.9	53.6	58.1	173.0	-
総還元性向 / Return to Shareholders Ratio	130.5	53.6	58.0	172.5	-

配当性向 = 1株当たり配当金 ÷ 1株当たり当期純利益 × 100

Payout Ratio = Cash Dividends per Share ÷ Net Income per Share × 100

総還元性向 = (配当金総額 + 自社株式取得総額) ÷ 当期純利益 × 100

Return to Shareholders Ratio = (Cash Dividends + Share Buybacks) ÷ Net Income × 100

株価推移 / Stock Price Trend

会計年度 / Fiscal Year	2017/09	2018/09	2019/09	2020/09	2021/09
高値 / High	776	729	849	929	1,028 ^{*1}
安値 / Low	608	556	503	432	620 ^{*1}
終値 / Closing Price	675	629	704	882	766 ^{*1}
出来高 (株) / Annual Volume (shares)	35,325,100	19,787,500	19,911,500	30,287,100	25,443,100 ^{*1}

発行済株式数 / Number of Shares Outstanding

会計年度 / Fiscal Year	2017/09	2018/09	2019/09	2020/09	2021/09
期末発行済株式数 / Number of Shares Outstanding at Fiscal Year End	60,854,400	61,016,400	61,139,000	61,144,600	61,249,200 ^{*1}

1株当たり情報 / Per Share Data

会計年度 / Fiscal Year	2017/09	2018/09	2019/09	2020/09	2021/09
1株当たり純資産 / Net Assets per Share	312.28	328.78	363.53	350.83	318.29 ^{*1}
1株当たり当期純利益 / Net Income (Loss) per Share	26.27	29.85	27.59	9.28	(21.28) ^{*1}
1株当たり配当金 / Cash Dividends per Share	16.0	16.0	16.0	16.0	16.0 ^{*1}

*1 株式情報は以下の株式分割を考慮した数値を記載しています。 / Stock information is based on the number of shares after the stock splits.

会社概要 / Corporate Profile

2021年9月30日現在 / As of September 30, 2021

商号	株式会社エムティーアイ	Corporate Name	MTI Ltd.
住所	〒163-1435 東京都新宿区西新宿三丁目20番2号 東京オペラシティタワー35階 03-5333-6323	Head Office	35th Floor, Tokyo Opera City Tower 3-20-2 Nishi-Shinjuku, Shinjuku-ku, Tokyo 163-1435, Japan +81-3-5333-6323
設立	1996年8月12日	Founded	August 12, 1996
従業員数(連結)	1,295 名	Number of Employees(Consolidated)	1,295
資本金	5,197 百万円	Paid in Capital	5,197 million
決算期	9月30日	Fiscal Year End	September 30
会社が発行する株式の総数	179,040,000 株	Number of Shares Authorized	179,040,000 shares
発行済株式総数	61,248,200 株	Number of Shares Outstanding	61,248,200 shares
株主数(自己株式含む)	3,662 名	Number of Shareholders	3,662
単元株式数	100 株	Stock Transaction Unit	100 share
上場市場	東京証券取引所(市場第一部)	Stock Listing	TOKYO STOCK EXCHANGE, FIRST SECTION
証券コード	9438	Stock Code	9438